

BI (Official Form 1)(4/10)

# United States Bankruptcy Court

## District of Nevada

# Voluntary Petition

|  |  |
|--|--|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Boulder Highway &amp; Gibson Investments, LLC</b>   | Name of Joint Debtor (Spouse) (Last, First, Middle):   |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):  | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>1000 N. Green Valley Parkway<br/>Suite 440-350<br/>Henderson, NV</b><br>ZIP Code<br><b>89074</b> | Street Address of Joint Debtor (No. and Street, City, and State):<br>ZIP Code                                      |
| County of Residence or of the Principal Place of Business:<br><b>Clark</b>   | County of Residence or of the Principal Place of Business:   |
| Mailing Address of Debtor (if different from street address):<br>ZIP Code  | Mailing Address of Joint Debtor (if different from street address):<br>ZIP Code                                    |

Location of Principal Assets of Business Debtor  
(if different from street address above):

|  |  |  |
|--|--|--|
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined<br>in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed</b> (Check one box)<br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Nonmain Proceeding |
|  |  | <b>Nature of Debts</b><br>(Check one box)<br><input type="checkbox"/> Debts are primarily consumer debts,<br>defined in 11 U.S.C. § 101(8) as<br>"incurred by an individual primarily for<br>a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily<br>business debts.  |

|  |   |
|--|---|
| <b>Filing Fee</b> (Check one box)<br><input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must<br>attach signed application for the court's consideration certifying that the<br>debtor is unable to pay fee except in installments. Rule 1006(b). See Official<br>Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)<br>are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors,<br>in accordance with 11 U.S.C. § 1126(b). |
|--|---|

# Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid,  
there will be no funds available for distribution to unsecured creditors.

|   |  |  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|--|--|
| <b>Estimated Number of Creditors</b><br><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000  |  |  |  |  |  |  |  |  |  |
| <b>Estimated Assets</b><br><input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion      |  |  |  |  |  |  |  |  |  |
| <b>Estimated Liabilities</b><br><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion |  |  |  |  |  |  |  |  |  |

THIS SPACE IS FOR COURT USE ONLY

|   |  |  |  |
|---|--|--|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i>   |  | Name of Debtor(s):<br><b>Boulder Highway &amp; Gibson Investments, LLC</b> |  |
| <b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)   |  |  |  |
| Location<br>Where Filed: <b>- None -</b>  | Case Number:   | Date Filed:  |  |
| Location<br>Where Filed:  | Case Number:   | Date Filed:  |  |
| <b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)  |  |  |  |
| Name of Debtor:<br><b>Boulder Highway Holding Company, LLC</b>  | Case Number:   | Date Filed:<br><b>7/30/10</b>  |  |
| District:<br><b>Nevada</b>  | Relationship:<br><b>Affiliate</b>  | Judge:   |  |
| <b>Exhibit A</b><br><br>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition.  | <b>Exhibit B</b><br>(To be completed if debtor is an individual whose debts are primarily consumer debts.)<br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).<br><br><b>X</b> _____<br>Signature of Attorney for Debtor(s) (Date) |  |  |
| <b>Exhibit C</b><br>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?<br><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.<br><input checked="" type="checkbox"/> No.  |  |  |  |
| <b>Exhibit D</b><br>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)<br><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.<br>If this is a joint petition:<br><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. |  |  |  |
| <b>Information Regarding the Debtor - Venue</b><br>(Check any applicable box)   |  |  |  |
| <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  |  |  |  |
| <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.  |  |  |  |
| <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.           |  |  |  |
| <b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b><br>(Check all applicable boxes)  |  |  |  |
| <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)<br><br>_____<br>(Name of landlord that obtained judgment)   |  |  |  |
| _____<br>(Address of landlord)  |  |  |  |
| <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |  |  |  |
| <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.   |  |  |  |
| <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |  |  |

B1 (Official Form 1)(4/10)

Page 3

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Boulder Highway & Gibson Investments, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Matthew C. Zirzow, Esq. NV. Bar #7222**

Printed Name of Attorney for Debtor(s)

**Gordon Silver**

Firm Name

**3960 Howard Hughes Parkway**

**Ninth Floor**

**Las Vegas, NV 89169**

Address

**(702) 796-5555**

Telephone Number

**7-30-2010**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

**Debbie White**

Printed Name of Authorized Individual

**CPA**

Title of Authorized Individual

**7/29/2010**

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_  
Date

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**UNANIMOUS RESOLUTION OF MANAGING MEMBER OF  
BOULDER HIGHWAY & GIBSON INVESTMENTS, LLC.**

**a Nevada limited Liability Company**

The undersigned, being the managing member of Boulder Highway & Gibson Investments, LLC, a Nevada limited liability company (the "Company"), do hereby certify that the following resolutions were duly adopted by the Managing Member of the Company on July 22, 2010, by special meeting, and after a membership vote with a majority of members authorizing and approving the same, and such resolutions have not been amended or revoked and are now in full force and effect, to wit:

RESOLVED: Overseas Trading, Inc. an Oklahoma corporation, by and through its President, Debbie R. White, manager of the Company, are hereby authorized, empowered and directed, for and on behalf of the Company, to execute the legal representation agreement with Gordon Silver.

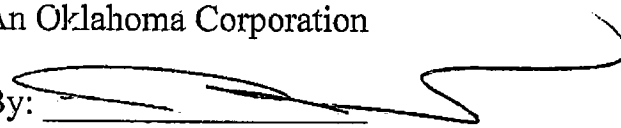
RESOLVED: Overseas Trading, Inc. an Oklahoma corporation, by and through its President, Debbie R. White, manager of the Company, are hereby authorized, empowered and directed, for and on behalf of the Company, to execute and file on behalf of the Company a petition for relief under Chapter 11 in the Bankruptcy Court.

RESOLVED FURTHER: Debbie R. White shall be designated as the natural person responsible for carrying out the duties of debtor and debtor-in-possession, including, but not limited to, executing all pleadings and paperwork required to effectuate the reorganization of the Company under Chapter 11.

Executed on this 22 day of July, 2010.

MANAGER:

Overseas Trading Inc.  
An Oklahoma Corporation

By:   
Debbie R. White, President

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re **Boulder Highway & Gibson Investments, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>  | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| <b>VTN<br/>Attn: Managing Member<br/>2727 S. Rainbow Blvd.<br/>Las Vegas, NV 89146-5148</b>   | <b>VTN<br/>Attn: Managing Member<br/>2727 S. Rainbow Blvd.<br/>Las Vegas, NV 89146-5148</b>   | <b>Trade Debt</b>  |   | <b>5,484.11</b>  |
| <b>Encore Management Services, LLC<br/>Attn: Managing Member<br/>1000 N. Green Valley Parkway<br/>Suite 440-350<br/>Henderson, NV 89074</b> | <b>Encore Management Services, LLC<br/>Attn: Managing Member<br/>1000 N. Green Valley Parkway<br/>Henderson, NV 89074</b>   | <b>Trade Debt</b>  |   | <b>1,500.00</b>  |
| <b>Greene Roberts &amp; Rasmussen PLLC<br/>Attn: Managing Member<br/>8485 W. Sunset Rd<br/>Suite 208<br/>Las Vegas, NV 89113</b>            | <b>Greene Roberts &amp; Rasmussen PLLC<br/>Attn: Managing Member<br/>8485 W. Sunset Rd<br/>Las Vegas, NV 89113</b>  | <b>Trade Debt</b>  |   | <b>665.00</b>  |
| <b>John Marchiano, Esq.<br/>218 Lead St.<br/>Henderson, NV 89015</b>  | <b>John Marchiano, Esq.<br/>218 Lead St.<br/>Henderson, NV 89015</b>  | <b>Trade Debt</b>  |   | <b>602.50</b>  |
| <b>Corporate Management, Inc.<br/>Attn: Managing Member<br/>P.O. Box 892408<br/>Oklahoma City, OK 73189</b>                                 | <b>Corporate Management, Inc.<br/>Attn: Managing Member<br/>P.O. Box 892408<br/>Oklahoma City, OK 73189</b>   | <b>Trade Debt</b>  |   | <b>325.00</b>  |
| <b>Swan &amp; Gardiner CPA, LLC<br/>Attn: Managing Member<br/>9005 W. Sahara Ave.<br/>Las Vegas, NV 89117</b>                               | <b>Swan &amp; Gardiner CPA, LLC<br/>Attn: Managing Member<br/>9005 W. Sahara Ave.<br/>Las Vegas, NV 89117</b>   | <b>Trade Debt</b>  |   | <b>250.00</b>  |

B4 (Official Form 4) (12/07) - Cont.

In re Boulder Highway & Gibson Investments, LLC  
Debtor(s)


Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CPA of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 7/29/2010

Signature   
**Debbie White**  
**CPA**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of Nevada**

In re Boulder Highway & Gibson Investments, LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the CPA of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

7/29/2010

  
\_\_\_\_\_  
**Debbie White/CPA**  
Signer/Title

Boulder Highway & Gibson Investments, LLC State of Nevada DMV  
1000 N. Green Valley Parkway Attn: Legal Division  
Suite 440-350 555 Wright Way  
Henderson, NV 89074 Carson City, NV 89711

Office of the United States Trustee  
300 Las Vegas Blvd., South, #4300  
Las Vegas, NV 89101

Boulder Highway Holding Company  
1000 N. Green Valley Parkway  
Suite 440-350  
Henderson, NV 89074

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S. Grand Central Pkwy  
P.O. Box 551401  
Las Vegas, NV 89155-1401

Clark County Treasurer  
c/o Bankruptcy Clerk  
500 S. Grand Central Parkway  
P.O. Box 551220  
Las Vegas, NV 89155-1220

Dept. of Employment, Training &  
Rehabilitation, Employment Security Div.  
500 East Third St.  
Carson City, NV 89713

Internal Revenue Service  
P.O. Box 21126  
DPN 781  
Philadelphia, PA 19114

Lewis Maldonado  
US EPA Region 9 Bankruptcy Contact  
Office of Regional Counsel, ORC-3  
75 Hawthorne Street  
San Francisco, CA 94105

Nevada Department of Taxation  
Bankruptcy Section  
555 E. Washington Ave., #1300  
Las Vegas, NV 89101

Office of the Attorney General  
Grant Sawyer Boulevard  
555 E. Washington Avenue  
Suite 3900  
Las Vegas, NV 89101